

ODYSSEY science

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How to navigate
life changes with
financial confidence

a publication by

ODYSSEY  FINANCIAL
COMPLETE FINANCIAL SECURITY



Embrace change and thrive in uncertainty with Odyssey Wealth

The only constant in life is change. Our lives are constantly evolving. We may be moving from one life stage to another, hitting significant milestones or experiencing an unexpected turn. Whatever lies ahead, the big question is; "Am I prepared?", not just emotionally but financially. Which is exactly where we can come in.

At Odyssey Wealth, we understand that life gets messy. Our team of passionate advisers are ready to help manage the financial implications of whatever transition you're going through in life. Our philosophy was built on empowering people, never passing judgement, and helping clients just like you safeguard their future and build their financial confidence.

Life doesn't always turn out as expected, whatever you're going through, we're standing by to help. Contact Odyssey Wealth on 03 9509 1316 or email us at info@odysseyfinancial.com.au.

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For every milestone

Whether you're starting a family, buying a home, changing careers, or planning for retirement, we've got tailored solutions to seize every opportunity. Call us on 03 9509 1316 or info@odysseyfinancial.com.au to book a review with a financial adviser and manage your financial affairs through your life transition.



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Heading into retirement

All those years of hard work have finally paid off! What does retirement look like for you? We can assist you in planning for the golden years ahead with strategies to improve your cashflow, ensure capital longevity and help you achieve those retirement dreams.

Marriage or de facto relationships

You’ve decided to spend your life together, now how do you plan your finances together? Whether it be updating death benefit nominations, getting on the same page with planning for the next big steps in your future, our advisers can discuss your goals and help you plan for and navigate this next chapter in your lives.

Recently become an empty nester?

Financial opportunities await! Congratulations on reaching the empty nest phase. As your children embark on their own adventures, it’s essential to consider the financial implications and exciting opportunities that lie ahead. Questions to ponder:

- ✓ Do you want to maintain your current home or explore downsizing for financial benefits?
- ✓ Downsizing – We can help unveil the financial opportunities and steps involved
- ✓ Preparing for your children’s university expenses – let us guide you through the process

Prepare for the next chapter in your life with confidence. Our financial advisers can guide you through everything you need to know. Contact us on 03 9509 1316 or email: info@odysseyfinancial.com.au.



Smooth cash flow, strong finances

Good cash flow makes life easier. At Odyssey Wealth, we’re here to show you how a clean and calculated cash flow structure can improve the longevity of your capital, and simplify your life. Call our expert team on 03 9509 1316 or info@odysseyfinancial.com.au and together we will implement an effective cash flow management plan.

Get in touch today.



OUR SERVICES

- Cash Flow
- Capital Longevity
- Investment Management
- Aged Care Advice
- Age Pension & Centrelink Benefits
- Estate Planning
- Personal + Business Insurance
- Superannuation Advice
- Retirement Planning

If you require assistance with any of the above matters, please reach out and our team will be happy to assist.

Contact us via 03 9509 1316 or book a review online with an adviser on www.odysseyfinancial.com.au

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